

## FOR IMMEDIATE RELEASE

For further information, please contact us at: +1.781.472.2163 or [info@investics.com](mailto:info@investics.com)

# Investics Launches New Interactive Investment Manager Skill Ranking Feature

Weston, MA – January 23, 2024. Investics Data Services Company, Inc. is pleased to announce new functionality with the Investics Manager Evaluation Analytics (iMEA) service. Subscribers can now rank investment management firms and their US registered funds level of manager skill (vs. luck) interactively by any of 4 major asset classes, 13 broad allocations and 165 different benchmarks. A free top 10 version of this new ranking feature is available at: <https://www.investics.net/ranks>.

In conjunction with the introduction of this new feature, Investics is pleased to recognize the top 10 ranked investment management firms by major asset class during 2023, according to the iMEA ranking methodology.

### Investment Management Firms\*

<u>Equity</u>	<u>Fixed Income</u>	<u>Mixed Assets</u>	<u>Money Market</u>
Gotham Funds	Hotchkis & Wiley	Saratoga	AllianceBernstein
Boston Partners	Artisan Partners	Virtus	Vanguard
Hotchkis & Wiley	SS&C ALPS Advisors	Advisors Preferred	Payden & Rygel
Guinness Atkinson Funds	Carillon Family of Funds	Dimensional	State Street
Dimensional	Buffalo Funds	T. Rowe Price	Gabelli Funds
Buffalo Funds	Vanguard	Vanguard	PIMCO
Baron Funds	Pacific Funds	TIAA	T. Rowe Price
PIMCO	GMO	Morgan Stanley	Northern Trust
Vanguard	Aristotle Funds	Natixis Funds	SEI
WCM Investment Management	Meeder	TCW Funds	Charles Schwab

(In aggregating to the investment manager firm level, only active management deemed funds are included. Funds with broad allocation classification to Alternatives and those labeled as exchange traded or passive index funds are excluded. In addition, funds for any small investment management firms offering less than 10 funds in total during 2023 are also excluded. Including small investment management firms offering less than 10 funds in the top 10 rankings can be viewed [here](#).)

“Similar to sports, it’s more likely an athlete who has consistently demonstrated skill in the past should continue to be skillful for some period of time into the future”, says William Pryor, president of Investics. “A scratch golfer does not become a bad, or even an average golfer, overnight. The iMEA service takes this concept and applies it to the investment management process.”

Subscribers of the iMEA service can utilize a series of interactive dashboards to search, screen, view and analyze skill scores, economic value generated, ratings and rankings, along with other supporting statistics for over 24,000 share classes across 7,000 US registered funds and 700 investment managers.

The ability to evaluate managers and funds at an aggregate level and view the iMEA skill ratings, as well as the top ten competitive battleground, industry analytics and skill rankings is currently available free at <https://www.investics.net/inquiry>. iMEA subscription discounts are available for Registered Investment Advisors (RIA), Asset Owners, Investment Consultants, Family Offices, Asset Allocators and small Investment Management firms. A free one month trial is also available, with paid subscriptions starting at \$250. Please email [sales@investics.com](mailto:sales@investics.com) or visit <https://www.investics.net/subscribe> for further information on subscribing.

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